

Consolidated cash flow statement

For the year ended 31 December 2001

Note		Year ended 31 December 2001 £m	Continuing	Discontinued	Group
			Nine months ended 31 December 2000 £m	Nine months ended 31 December 2000 £m	Nine months ended 31 December 2000 £m
24	Net cash inflow/(outflow) from operating activities	274	(10)	(289)	(299)
24	Dividends received from joint ventures and associates	59	21	–	21
		333	11	(289)	(278)
24	Returns on investments and servicing of finance	(105)	(44)	(35)	(79)
	Tax	(1)	(10)	–	(10)
24	Capital expenditure and financial investment	(406)	(576)	(114)	(690)
24	Acquisitions and disposals	318	(42)	(12)	(54)
	Equity dividends paid	–	(116)	–	(116)
	Net cash inflow/(outflow) before management of liquid resources and financing activities	139	(777)	(450)	(1,227)
27	Management of liquid resources	(48)	1,178	(23)	1,155
24	Financing activities	406	90	(140)	(50)
	Increase/(decrease) in cash in the period	497	491	(613)	(122)

Consolidated reconciliation of net cash flow to movement in net debt

For the year ended 31 December 2001

Note		Year ended 31 December 2001 £m	Continuing	Discontinued	Group
			Nine months ended 31 December 2000 £m	Nine months ended 31 December 2000 £m	Nine months ended 31 December 2000 £m
	Increase/(decrease) in cash in the period	497	491	(613)	(122)
	Cash (inflow)/outflow from (increase)/decrease in debt and lease financing	(406)	(86)	140	54
27	Cash outflow/(inflow) from increase/(decrease) in liquid resources	48	(1,178)	23	(1,155)
	Change in net debt resulting from cash flows	139	(773)	(450)	(1,223)
	Translation differences	17	(32)	–	(32)
	Net debt transferred to Innogy	–	–	679	679
	Other non-cash movements	18	(5)	–	(5)
	Movement in net debt in the period	174	(810)	229	(581)
	Net debt at the start of the period	(1,071)	(261)	(229)	(490)
27	Net debt at the end of the period	(897)	(1,071)	–	(1,071)