Consolidated cash flow statement

For the year ended 31 December 2001

		Continuing	Discontinued	Group
	Year ended 31 December 2001 £m	Nine months ended 31 December 2000 £m	Nine months ended 31 December 2000 £m	Nine months ended 31 December 2000 £m
Net cash inflow/(outflow) from operating activities	274	(10)	(289)	(299)
Dividends received from joint ventures and associates	59	21	_	21
	333	11	(289)	(278)
Returns on investments and servicing of finance	(105)	(44)	(35)	(79)
Tax	(1)	(10)	_	(10)
Capital expenditure and financial investment	(406)	(576)	(114)	(690)
Acquisitions and disposals	318	(42)	(12)	(54)
Equity dividends paid	_	(116)	_	(116)
Net cash inflow/(outflow) before management of liquid resources and financing activities	139	(777)	(450)	(1,227)
Management of liquid resources	(48)	1,178	(23)	1,155
Financing activities	406	90	(140)	(50)
Increase/(decrease) in cash in the period	497	491	(613)	(122)
	Net cash inflow/(outflow) from operating activities Dividends received from joint ventures and associates Returns on investments and servicing of finance Tax Capital expenditure and financial investment Acquisitions and disposals Equity dividends paid Net cash inflow/(outflow) before management of liquid resources and financing activities Management of liquid resources Financing activities	Net cash inflow/(outflow) from operating activities 274 Dividends received from joint ventures and associates 59 333 Returns on investments and servicing of finance (105) Tax (1) Capital expenditure and financial investment (406) Acquisitions and disposals Equity dividends paid - Net cash inflow/(outflow) before management of liquid resources and financing activities Management of liquid resources (48) Financing activities	Net cash inflow/(outflow) from operating activities Net cash inflow/(outflow) from operating activities Dividends received from joint ventures and associates Sp 21 Returns on investments and servicing of finance Tax (1) (10) Capital expenditure and financial investment Acquisitions and disposals Equity dividends paid Net cash inflow/(outflow) before management of liquid resources and financing activities Management of liquid resources Financing activities Nine months all ended all pechaber 2000 100	Net cash inflow/(outflow) from operating activities274 2001 2001 2001 2001 2001 2001 2001 2002 2003

Consolidated reconciliation of net cash flow to movement in net debt

For the year ended 31 December 2001

101	the year chaca 31 December 2001		Nine months ended 31 December 2000 £m	Nine months ended 31 December 2000 £m	Nine months ended 31 December 2000 £m
Note	-	Year ended 31 December 2001 £m			
	Increase/(decrease) in cash in the period	497	491	(613)	(122)
	Cash (inflow)/outflow from (increase)/decrease in debt and lease financing	(406)	(86)	140	54
27	Cash outflow/(inflow) from increase/(decrease) in liquid resources	48	(1,178)	23	(1,155)
	Change in net debt resulting from cash flows	139	(773)	(450)	(1,223)
	Translation differences	17	(32)	_	(32)
	Net debt transferred to Innogy	_	_	679	679
	Other non-cash movements	18	(5)	_	(5)
	Movement in net debt in the period	174	(810)	229	(581)
	Net debt at the start of the period	(1,071)	(261)	(229)	(490)
27	Net debt at the end of the period	(897)	(1,071)	_	(1,071)