

2010 Financial year highlights

(year to 30 June 2010)



Cullinan mine, South Africa

Financial highlights

- Group revenue:
US\$163.7 million
(FY2009: US\$69.3 million)
- Profit from mining activity:
US\$67.2 million
(FY2009: US\$7.8 million)
- Operating cashflow:
US\$48.8 million
(FY2009: US\$4.6 million)
- Group adjusted EBITDA:
US\$70.9 million
(FY2009: US\$8.6 million loss)
- Profit after tax:
US\$70.2 million
(FY2009: US\$89.0 million loss)
- EPS:
22.65 cents per share
(FY2009: 49.38 cents per share loss)

Operational highlights

- Gross production:
1,164,856 carats
(FY2009: 1,099,367)
- 507 carat Cullinan Heritage diamond sold for
US\$35.3 million

Corporate highlights

- Raised **US\$120 million** in equity fund raising; increased ownership in Cullinan mine from 37% to 74%
- **Fully financed** capital expansion plans – debt facilities of US\$83 million put in place
- Completed **acquisition** of Kimberley Underground mine