# Laird

Value through Innovation

**Introduction to Laird PLC** 

### **Contents**

#### **Culture**

- Vision
- Mission
- Values

#### **Key Facts**

- Executive Team
- Organisation
- Key Facts
- Core Competencies
- Serving Industry Leaders

#### **Products**

**Capabilities** 

**Markets and Applications** 

<u>Values</u>



# **Culture**



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### **VISION**

A global leader in the supply of products and technology solutions used in network infrastructure, wireless connectivity, displays and















Overview Vision

Why Mission Who Values

nat

Innovative **Technology** for a **Connected** World



# **MISSION**

To be the leader in the design and supply of customised, performance-critical products for wireless and other advanced electronics ...











Overview

Why Missi Who Values

nat

Innovative **Technology** for a **Connected** World

# **Core** Values

#### **Delivering on Commitments**



**Global Teamwork** 



**Continuous Improvement** 



**Customer Centric** 



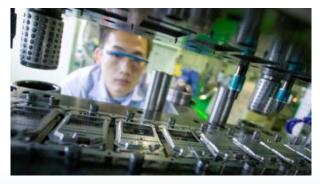
**Caring** 



**Entrepreneurial Spirit** 



**Bias for Action** 

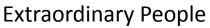


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Vision

Why Mission







### **Global Teamwork**



Global footprint – local resources



Global design centers combined with local technical support



ow Innovative Technology
for a Connected World

Values

### **Customer Centric**

Serving Industry Leaders





Broad product lines enable supply chain simplification

















Leading solutions provider with more capabilities than niche suppliers



Vision

**Values** 

Innovative Technology for a Connected World

# Delivering on Commitments

Integrated systems linked closely with our customers' supply chain



Trusted supplier with over 30 years of technology experience



Key customer access and relationships







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# **Continuous improvement**

Intellectual property supporting product & process development







#### Six Sigma Certifications

- 427 Green Belts
- 75 Black Belts
- 3 Master Black Belts



709 patents705 patents pending



ISO 9001 – 25 sites
ISO 14001 / OHSAS 18001 – 14 sites
TS 16949 – 11 sites





# Laird Technologies is committed to protecting the environment

# Caring

RoHS and REACH compliant



# All manufacturing sites ISO and OHSAS Certified in 2010

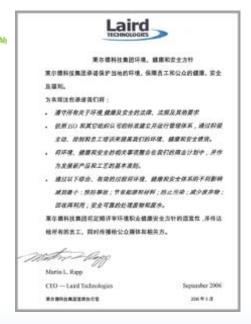




Laird Technologies receives

Vision

"The Best Safety Practice Award" from Beijing Administration Of Work Safety Bureau





Why Who What How Mission Values

Innovative **Technology** for a **Connected** World





Convergence Technology

# **Entrepreneurial Spirit**

Identify and integrate complementary products to better service customers

Cutting edge corporate research laboratory







Market leader in EMI, antennae, thermal, metals and reception system solutions for a broad range of electronics products and markets

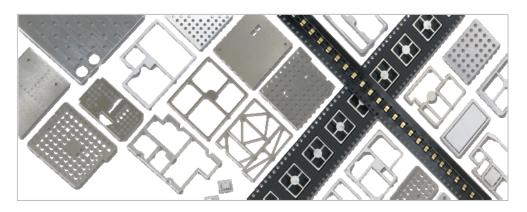






### **Bias for Action**

Thousands of products customized for customers every year







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Values

# **Key Facts**



 Overview
 Why
 Who
 What
 How

 Executive Team
 Organization
 Key Facts
 Core Competencies
 Serving Industry Leaders

Peter Hill
Chief Executive

Jonathan Silver
Finance Director/CFO

Thomas Cochran
President
Laird Performance Materials

Magnus Tannfelt President Laird Wireless Systems

Carolyn Koenig Chief Human Resources Officer

Matthew Mizell CIO

Gary McRae Sr VP Corporate Development

Marion Downie Company Secretary



nat How ore Competencies Serving Industry Leaders

### **Divisional Structure**

#### **Performance Materials Division**

**EMI Solutions** 

**Thermal Management Solutions** 

**Signal Integrity Products** 

#### **Wireless Systems**

Wireless M2M & Telematics

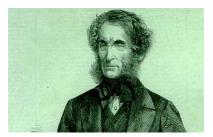
Infrastructure Antenna Systems

Cattron (Wireless Remote Control)

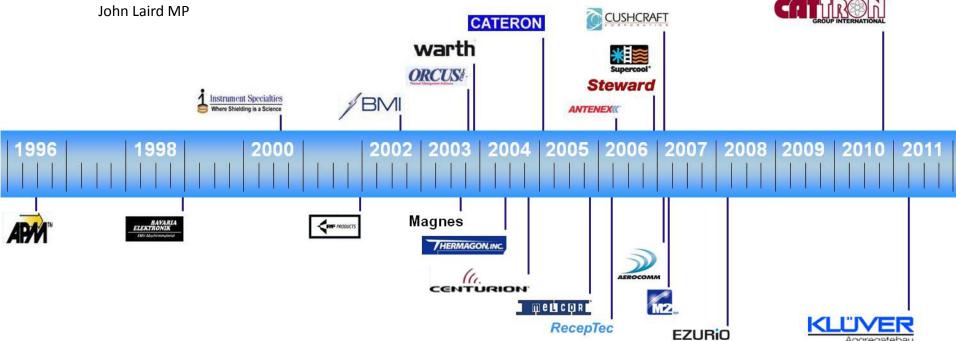




Serving Industry Leaders



### **Timeline**





Listed on the London Stock Exchange 1949



Overview Why

Executive Team Organization

Who Key Facts What
Core Competencies

Serving Industry Leaders

Innovative **Technology** for a **Connected** World

Headquartered in London, UK, with corporate offices in Saint Louis, Missouri, USA and Hong Kong, China SAR

Approximately 9,000 employees globally in 49 engineering, manufacturing, and sales facilities





# **Core Competencies**







- World class designer and supplier of performance critical electronic components
  - Leading solutions provider with more capabilities than niche suppliers
  - Market leader in EMI, antennae, thermal, metals, remote control, and reception solution systems
  - Ability to bundle technology with vertical integration "convergence products"
  - Track record of intellectual property supporting product & process development
- Deep, broad relationships with industry leaders
  - Trusted supplier with over 30 years of technology experience
- Global presence and customer support
  - Global footprint local resources
  - International manufacturing and supply chain management, "excellence in execution"
  - Worldwide design centers & technology leadership



# **Serving Industry Leaders**











































Overview

Executive Team

Organization

Who Key Facts Wha

low

Innovative **Technology** for a **Connected** World

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# **Products**



 Overview
 Why
 Who
 What
 How

 Products
 Capabilities
 Markets and Applications

### **Products**





**Thermal Management Solutions** 

**Signal Integrity Products** 

Wireless M2M & Telematics

<u>Infrastructure and Mobile Antennae Systems</u>

**Industrial Remote Control** 







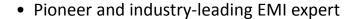








#### **EMI Solutions**

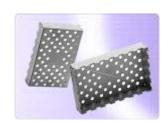


- Leader in innovative board-level solutions
- EMI components leader for the most demanding requirements
- Innovative designs that meet the size and performance requirements
- State-of-the-art global manufacturing and testing
- Dedicated partner able to custom design for specific EMI needs







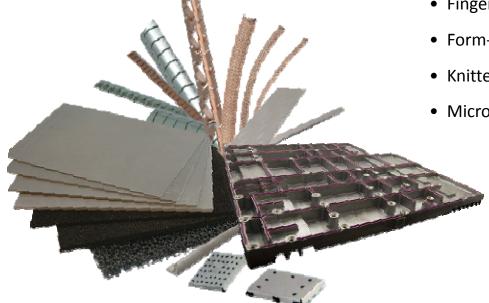




#### **EMI Solutions**

#### **Product Offering**

- Board-Level Shields
- Electrically Conductive Elastomers
- Fabric-over-Foam
- Fingerstock
- Form-in-Place
- Knitted Wire Mesh
- Microwave Absorbers





### **Thermal Management Solutions**

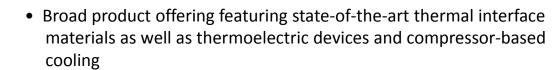












• An industry leader in active and passive thermal management

- Convenient access to world-class network of thermal design centers
- In-house design, assembly, and manufacturing expertise
- A wide range of standard and customized high-performance thermoelectrics





### **Thermal Management Solutions**

#### **Product Offering:**

- Phase Change Materials
- Gap Fillers
- Electrically Conductive Materials
- Thermally Conductive Insulators
- Thermally conductive grease
- Thermal BLS, Heat Spreaders
- Thermally Conductive PCBs
- Thermoelectric Modules
- Thermoelectric Assemblies
- Compressor-based Cooling Systems

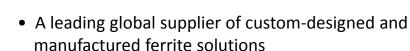




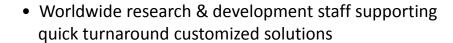
**Capabilities** 

### **Signal Integrity Products**





• Complete line of ferrite products



- Extensive array of standard & customized ferrites specifically for the automotive industry
- Vertically integrated manufacturing









### **Signal Integrity Products**

#### **Product Offering**

- Cores & Specialty Products
  - Cable Cores
  - Disks & Plates
  - Axial Lead Beads
  - Toroids and Two-Hole Cores
  - Automotive Ferrites
- Board-Level Products
  - Chip Beads
  - Monolithic Common Mode Chokes
  - Chip Inductors
  - Differential Arrays



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#### Wireless M2M & Telematics Solutions





- Low form factor antennae with high-gain cellular performance
- Smart antennae technology
- Industry-leading RF performance
- Radio modules with simple user interface and configuration tools for easy design integration
- Low-profile, high-performance and cost-effective mobile communication solutions
- State-of-the-art vehicle tracking technology
- Remote monitoring







#### Wireless M2M

#### **Product Offering:**

- Bluetooth®
- Zigbee®
- Proprietary
- Access Point Gateway
- WLAN
- Development Tools





#### **Telematics Solutions**

#### **Product Offering:**

- Telematics & Tracking Devices
- Smart/software controlled Antennae
- Satellite Radio Antennae
- GPS Antennae
- AM/FM Antennae and Electronics
- Combination Antennae
- Integrated Antennae Systems





### **Infrastructure and Mobile Antennae Systems**

#### **Product Offering**

- BWA, WISP, WiMAX, and LTE
- Wireless LAN (WLAN)
- In-Building Cellular
- Backhaul
- RFID
- Security and Vehicular
- Portable Radio
- Industrial computing
- Mobile computing
- Battery pack assemblies

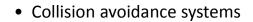


Markets and Applications

#### **Industrial Remote Controls**

#### **Product Offering:**

- Handheld, Belt-worn, joystick wireless remote controls
- Portable RC systems (switchable between freight locomotives)
- Track warning systems
- Locomotive control systems for switch yards
- Communication and control systems for mining operations









# **Capabilities**



What How

#### What we do Capabilities

# **Capabilities**

**Manufacturing** 

**R&D** and Product Development

**Materials Expertise Systems and Processes** 

**World Class Testing** 

**Tooling** 

**Global Supply Chain Management** 

**Convergence Technology** 













### **Manufacturing**

#### **Customised, performance critical processes:**

- 20 global manufacturing sites
- Global support and localized manufacturing
- Large volume production experience/Innovations in mass production
- Automated packaging
- 100% in-line production testing
- ISO and RoHS compliant
- Surface mount technology
- Clean rooms
- "Just in time" for Customers



**ISO 9001** – 25 sites ISO 14001 / OHSAS 18001 - 14 sites **TS 16949** – 11 sites











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#### State-of-the-Art R&D and Product Development





- 20 global sites for research and development, including Corporate Research Laboratory
- Rapid design assistance & fast prototyping
- In-house tool design
- Subject Matter Experts (SMEs) & advanced technical research
- Product innovation for future platforms









#### **World Class Testing**

- Online testing applications for thermal, EMI design, and antenna products
- Testing to meet ISO 9001, 14001 and OHSAS 18001 certifications
- RoHS Testing Lab ISO/IEC 17025-2005 certified
- RF testing facilities located in 10 sites worldwide incorporating 15 chambers and 3 ranges
- Validation Testing
  - Bogey Testing
  - Test to Failure
  - Degradation Testing
  - Key Life Testing
  - Tail Testing
  - Accelerated Testing
  - Environmental Testing



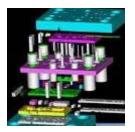
Markets and Applications





RoHS











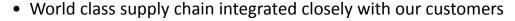
## **Tooling**

- In-house capabilities
  - Stamping with Assembly
  - Automation
  - Stamping
  - In-Die Assembly
  - In-Line Assembly
- Standard and custom tooling
  - Mainstream tooling
  - Prototyping
  - Short run/low volume
  - Long run
- Global design support FEA for tooling analysis
- Global tooling standards
- Virtual tool design software
- Efficient and functional maintenance

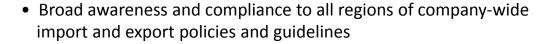


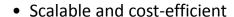
#### **Global Supply Chain Management**





- Fully committed to highest standards and ethical practices when doing business with its suppliers
- Integrated standardized global logistics





- Worldwide strategic partnerships
- Enhanced supplier processes and transactions
  - Continued development of supply base
  - Cost reduction
  - Supplier technical capabilities
  - Supplier capacity
  - Supplier quality
  - Supplier localization/lead-time reduction
  - Supply base consolidation







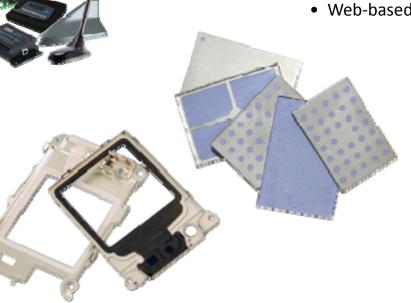


Markets and Applications

#### **Convergence Solutions**

#### **Product Offering:**

- Antennas Integrated with System Mechanical Parts
- Absorbers combined with Board-Level Shields
- Smart Antennas and Tracking Modules
- Thermally Enhanced Board-Level Shields
- Wireless M2M module combined with GPS receiver and Software
- M2M gateway with modular functionality
- Web-based software + hardware for remote monitoring







# Markets and Applications



What we do Markets and Applications

# **Markets and Applications**



**Automotive Electronics** 

**Consumer Electronics** 

Handsets and Mobile Devices

Industrial, Instrumentation, Medical and Military

**Industrial Remote Control** 

**IT/Computing** 

**Telecommunications** 

**Telematics-Asset Tracking** 

Wireless & M2M









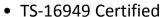




Markets and Applications

#### **Automotive Electronics**

- Tier 1/OEM supplier
- Aftermarket/consumer and commercial supplier
- Standard or customized solutions
- Rapid prototyping
- Automation
  - World-class automation design and development capabilities
  - Extensive knowledge base of automation design, next generation automation technologies, and global automation support
- Global leader in automotive antenna solutions



















- Audio, Entertainment, & Connectivity
  - Antennae & Reception solutions
  - EMI solutions
  - Signal integrity products
  - Thermal management solutions
  - Wireless M2M & Telematics
- Body Systems
  - Antennae & Reception solutions
  - Signal integrity products
  - Thermal management solutions
- Chassis and Steering systems
  - Signal integrity products
  - Thermal management solutions
- Electrical/Electronic Architecture
  - Signal integrity products
  - Thermal management solutions
- Interior systems
  - Signal integrity products
  - Thermal management solutions
  - Wireless M2M & Telematics
- Powertrain systems
  - Signal integrity products
  - Thermal management systems
- Safety & Security systems
  - Antennae & Reception solutions
  - Signal integrity products
  - Thermal management solutions

**Products** 

Wireless M2M & Telematics



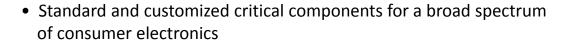




Why Who What

**Capabilities** 

#### **Consumer Electronics**



- Global manufacturing, support, and supply chain
- Vertical integration and synergy component manufacture and supply all under one roof
- Convergence technologies as a single source solution provider

















#### **Consumer Electronics**

Conductive Foam for back screen grounding and vibration dampening

 Form-in-Place/Electrically Conductive Elastomers for grounding keyboard to motherboard

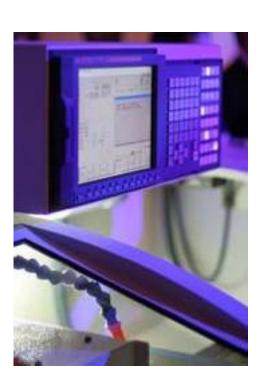
- Board-level Shielding
- Board-level Contacts and Contact Clips
- Microwave Absorbers on chip set, top of hard drive or under Board-level Shields
- Fabric-over-Foam or Foil Tape wrapping around cable that connects LCD monitor and keyboard
- Metal Stampings and/or Fabric-over-Foam back plane shielding for:
  - RJ45 phone connector
  - CAT 5 cable (Ethernet cable) connector
  - Audio/visual ports
  - USB ports
  - I/O ports like D-subs
- Fabric-over-Foam or Die-Cut Aluminium Foil Laminate for back screen grounding





#### Industrial, Instrumentation, Medical and Military





- EMI, thermal, and antenna solutions to thousands of industrial customers every year
- Engineering expertise to fit unique applications in these industries
- Security clearance enabling design, prototyping and production for military applications
- ITAR compliance
- Experience with state-of-the-art eHealth & intricate medical application solutions
- Leading-edge RFID (Radio Frequency Identification) technology
- Providing best-in-class antennas for readers used in warehouses, conveyors, forklifts and many other applications









## **IT/Computing/Network**



- Technological capability to adjust to constant market changes
- Ability to meet the diverse needs of constantly changing industry
- Leading provider of EMI solutions for computers and networking equipment
- Industry-leading thermal solutions for the most powerful PC processors
- High-performance antennae solutions for access points and client devices, offering both externally attached and embedded solutions
- Enables broadband connectivity









#### **Telecommunications**





- MESH Networks that perform in rugged environments
- Proprietary AIO software to optimize antennas beyond what other providers can do
- Provides industry-leading EMI, thermal, and antenna solutions to telecommunications OEMs and network operators around the globe
- Custom elastomers and conductive fillers designed specifically to ensure material compatibility, environmental and EMI sealing, and long-term reliability
- Critical to performance of telecomm infrastructure









#### **Telematics and Asset Tracking**

- Global leader of telematics design, manufacture, and supply since 1998
- Broad antennae and integrated reception system portfolio designed to meet the multiple communications requirements of modern vehicles
- Provides industry-leading solutions to Tier 1/OEM automobile manufacturers and service providers and integrators
- Selection of telematics solutions supported by the world's broadest line of EMI, thermal interface, ferrite, metals and wireless antenna products
- Convergence products work together for optimal efficiency
- Dedicated engineering team, in addition to a worldwide manufacturing, sales, and support network

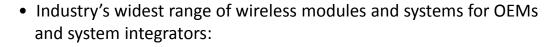




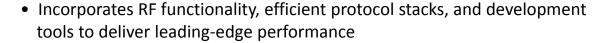


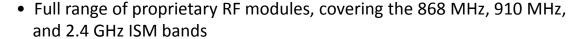
#### **Wireless M2M Communications**

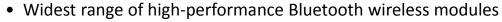




- Bluetooth<sup>®</sup>
- ZigBee<sup>®</sup>
- WLAN
- Proprietary















Markets and Applications

#### **Industrial Remote Control**



- The most comprehensive collection of Radio Remote Control brands for:
  - ✓ Cranes
  - ✓ Locomotives
  - ✓ Material handling equipment
  - ✓ Mining machinery
  - ✓ Mobile equipment
  - ✓ Ship loaders
  - ✓ Agricultural machinery

...Virtually any equipment where the operator can be moved to a safer, more efficient location







#### **How to Connect**

#### www.laird-plc.com

#### www.lairdtech.com







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How